

CROP CONDITION & DEVELOPMENT STAGES

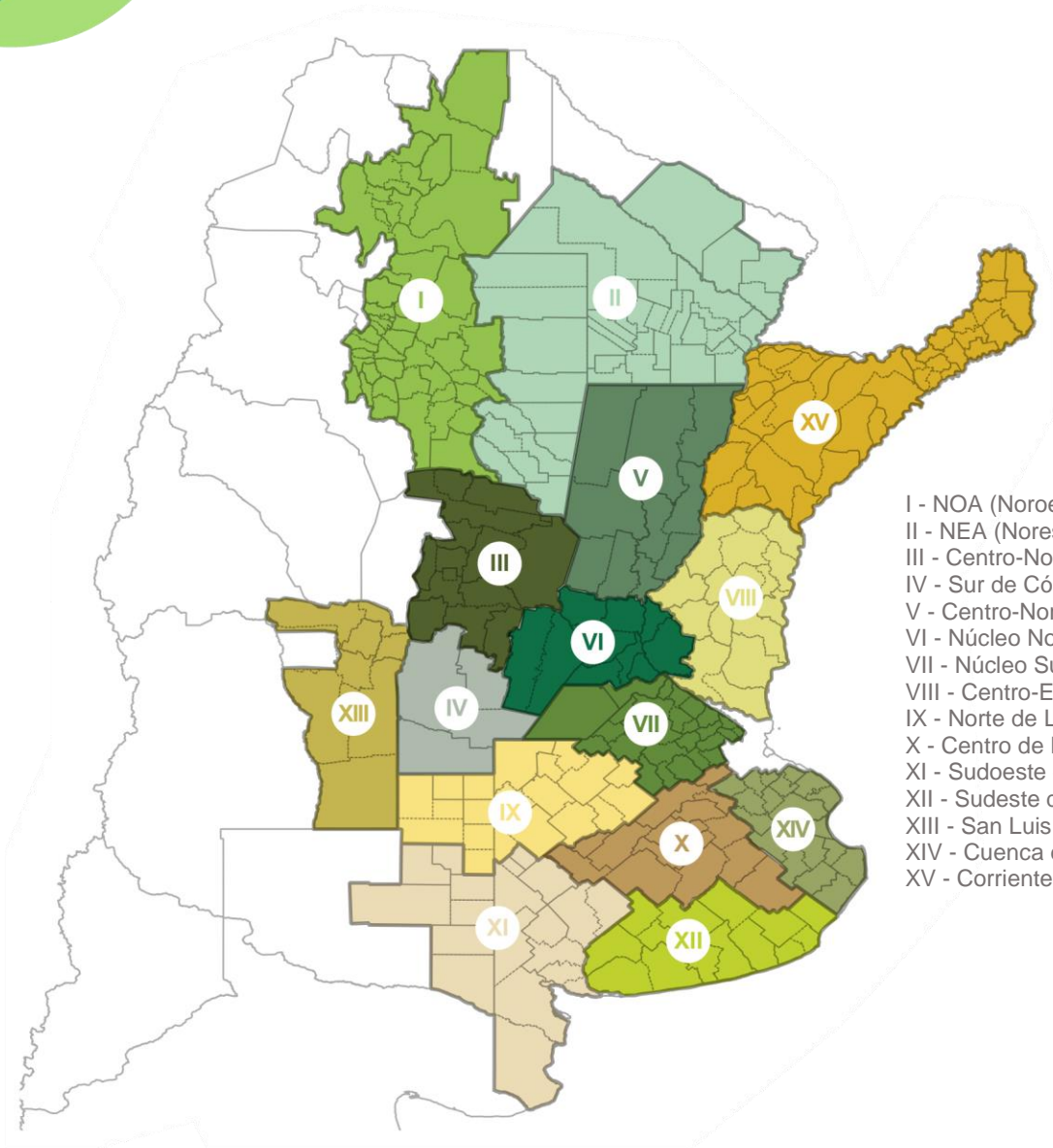
JULY, 19
2018



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

ISSN 2591-4715

DEPARTMENT & REGIONS



- I - NOA (Noroeste Argentino)
- II - NEA (Noreste Argentino)
- III - Centro-Norte de Córdoba
- IV - Sur de Córdoba
- V - Centro-Norte de Santa Fe
- VI - Núcleo Norte
- VII - Núcleo Sur
- VIII - Centro-Este de Entre Ríos
- IX - Norte de La Pampa - Oeste de Buenos Aires
- X - Centro de Buenos Aires
- XI - Sudoeste de Buenos Aires - Sur de La Pampa
- XII - Sudeste de Buenos Aires
- XIII - San Luis
- XIV - Cuenca del Salado
- XV - Corrientes - Misiones

HEAD OF DEPARTMENT

Esteban J Copati
ecopati@bc.org.ar

CROP ANALYST

Martin López
martinlopez@bc.org.ar

COORDINATOR

Gonzalo Hermida
ghermida@bc.org.ar

SATELLITE IMAGES ANALYST

María Victoria Corte
mcorte@bc.org.ar

CROP CONDITION ANALYST

Daniela A. Venturino
dventurino@bc.org.ar
Wheat & Sunflower

Santiago Burrone
sburrone@bc.org.ar
Corn

Ayelén Gago
amgago@bc.org.ar
Soybean

CONTACT

Av. Corrientes 123
C1043AAB - CABA
Phone: +54 11 4515 8200 | 8300
estimacionesagricolas@bc.org.ar
Twitter: @estimacionesbc

ISSN 2591-4715

CROP CONDITION & DEVELOPMENT STAGES

Findings of the survey conducted through July 18, 2018. The areas under analysis in this report account for 90% of the crops planted area. The regional development data is published once planting is complete. The national planting and harvest progress, as well as the phenological data of the crops derive from the final area projection, while the moisture and crop condition derive from the planting progress to date.

Season 2018/2019

Wheat

Wheat Planted: as of July 18, 2018

Regions	July 19, 2017 %	July 11, 2018 %	July 18, 2018 %	2013/2018 Average %
I NOA	100,0	100,0	100,0	100,0
II NEA	100,0	100,0	100,0	100,0
III Ctro N Cba	100,0	100,0	100,0	99,4
IV S Cba	97,0	96,0	99,0	98,7
V Ctro N SFe	100,0	95,0	97,0	98,8
VI Núcleo Norte	95,0	98,0	100,0	97,2
VII Núcleo Sur	84,0	85,0	94,0	87,2
VIII Ctro E ER	73,0	80,0	90,0	82,4
IX N LP-OBA	75,0	73,0	82,0	87,2
X Ctro Bs As	49,0	71,0	75,0	75,0
XI SO BA-S LP	62,0	69,0	83,0	74,4
XII SE BA	54,0	66,0	79,0	59,0
XIII San Luis	100,0	100,0	100,0	100,0
XIV Cuenca Sal	65,0	85,0	93,0	71,4
XV Others	100,0	100,0	100,0	100,0
National	82,5	87,2	92,5	85,2

Wheat Condition: as of July 18, 2018

Regions	Very Poor %	Poor %	Fair %	Good %	Excellent %
I NOA	10,0	22,0	56,0	12,0	-
II NEA	-	5,0	57,0	27,0	11,0
III Ctro N Cba	-	22,0	64,0	14,0	-
IV S Cba	-	15,0	44,0	41,0	-
V Ctro N SFe	-	14,0	56,0	30,0	-
VI Núcleo Norte	-	22,0	31,0	47,0	-
VII Núcleo Sur	-	6,0	36,0	50,0	8,0
VIII Ctro E ER	-	-	-	-	-
IX N LP-OBA	-	25,0	42,0	29,0	4,0
X Ctro Bs As	-	4,0	38,0	40,0	18,0
XI SO BA-S LP	-	18,0	63,0	19,0	-
XII SE BA	-	6,0	40,0	36,0	18,0
XIII San Luis	-	-	-	-	-
XIV Cuenca Sal	-	-	-	-	-
XV Others	-	-	-	-	-
National	0,7	15,1	46,7	32,7	4,8
Nat. Jul. 19, 2017	0,2	0,6	33,2	53,6	12,4

CROP CONDITION & DEVELOPMENT STAGES

Wheat Moisture Condition: as of July 18, 2018

Regions		Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NOA	22,0	51,0	27,0	-	-
II	NEA	5,0	27,0	53,0	15,0	-
III	Ctro N Cba	15,0	37,0	48,0	-	-
IV	S Cba	15,0	17,0	58,0	10,0	-
V	Ctro N SFe	11,0	26,0	58,0	5,0	-
VI	Núcleo Norte	-	30,0	55,0	15,0	-
VII	Núcleo Sur	-	10,0	62,0	28,0	-
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	2,0	18,0	55,0	24,0	1,0
X	Ctro Bs As	-	8,0	45,0	41,0	6,0
XI	SO BA-S LP	-	41,0	56,0	3,0	-
XII	SE BA	-	11,0	54,0	28,0	7,0
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		5,9	24,9	52,2	15,3	1,7
Nat. Jul. 19, 2017		-	6,1	35,7	30,6	27,6

Wheat Tillering: as of July 18, 2018

Regions		July 19, 2017 %	July 11, 2018 %	July 18, 2018 %	2013/2018 Average %
I	NOA	36,0	43,0	56,0	46,6
II	NEA	43,0	27,0	36,0	31,6
III	Ctro N Cba	60,0	25,0	31,0	34,0
IV	S Cba	-	-	-	-
V	Ctro N SFe	-	-	-	-
VI	Núcleo Norte	40,0	20,0	31,0	16,4
VII	Núcleo Sur	-	-	-	-
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	-	-	-	-
X	Ctro Bs As	-	-	-	-
XI	SO BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		25,0	13,1	20,0	22,6

CROP CONDITION & DEVELOPMENT STAGES

Wheat Steam Extension: as of July 18, 2018

Regions		July 19, 2017 %	July 11, 2018 %	July 18, 2018 %	2013/2018 Average %
I	NOA	19,0	15,0	22,0	6,6
II	NEA	3,0	-	5,0	1,4
III	Ctro N Cba	-	-	-	-
IV	S Cba	-	-	-	-
V	Ctro N SFe	-	-	-	-
VI	Núcleo Norte	-	-	-	-
VII	Núcleo Sur	-	-	-	-
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	-	-	-	-
X	Ctro Bs As	-	-	-	-
XI	SO BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		1,5	1,0	1,8	0,2

Season 2017/2018

Early Corn

Early Corn Harvested: as of July 18, 2018

Regions		July 19, 2017 %	July 11, 2018 %	July 18, 2018 %	2012/2017 Average %
I	NOA	23,0	36,0	45,0	45,2
II	NEA	35,0	55,0	58,0	57,2
III	Ctro N Cba	100,0	100,0	100,0	100,0
IV	S Cba	100,0	100,0	100,0	100,0
V	Ctro N SFe	100,0	100,0	100,0	100,0
VI	Núcleo Norte	100,0	100,0	100,0	100,0
VII	Núcleo Sur	100,0	100,0	100,0	100,0
VIII	Ctro E ER	100,0	100,0	100,0	99,9
IX	N LP-OBA	99,0	100,0	100,0	99,6
X	Ctro Bs As	99,0	90,0	92,0	96,0
XI	SO BA-S LP	92,0	80,0	82,0	85,4
XII	SE BA	92,0	68,0	72,0	79,8
XIII	San Luis	100,0	100,0	100,0	100,0
XIV	Cuenca Sal	100,0	100,0	100,0	100,0
XV	Others	100,0	100,0	100,0	100,0
National		83,4	80,0	82,1	90,3

CROP CONDITION & DEVELOPMENT STAGES

Late Corn

Late Corn Harvested: as of July 18, 2018

Regions	July 19, 2017 %	July 11, 2018 %	July 18, 2018 %	2012/2017 Average %
I NOA	-	-	-	-
II NEA	-	-	-	-
III Ctro N Cba	34,0	67,0	75,0	43,9
IV S Cba	32,0	57,0	65,0	47,4
V Ctro N SFe	27,0	80,0	84,0	49,0
VI Núcleo Norte	46,0	69,0	77,0	69,8
VII Núcleo Sur	49,0	68,0	85,0	74,8
VIII Ctro E ER	66,0	89,0	95,0	76,6
IX N LP-OBA	38,0	65,0	74,0	62,0
X Ctro Bs As	46,0	50,0	70,0	65,0
XI SO BA-S LP	12,0	5,0	12,0	43,8
XII SE BA	9,0	5,0	15,0	38,2
XIII San Luis	50,0	56,0	62,0	62,2
XIV Cuenca Sal	55,0	45,0	65,0	69,0
XV Others	85,0	65,0	75,0	97,0
National	36,2	59,6	68,8	50,4

Corn

Corn Harvested: as of July 18, 2018

Regions	July 19, 2017 %	July 11, 2018 %	July 18, 2018 %	2012/2017 Average %
I NOA	23,0	36,0	45,0	45,2
II NEA	35,0	55,0	58,0	57,2
III Ctro N Cba	43,9	71,8	78,7	52,2
IV S Cba	52,4	65,5	72,0	61,1
V Ctro N SFe	48,9	86,9	89,6	66,8
VI Núcleo Norte	91,9	95,8	96,9	93,5
VII Núcleo Sur	92,4	93,7	97,1	94,2
VIII Ctro E ER	88,1	95,8	98,1	91,6
IX N LP-OBA	62,4	82,4	86,9	79,3
X Ctro Bs As	72,5	65,9	78,7	81,0
XI SO BA-S LP	64,0	49,3	53,5	73,2
XII SE BA	75,4	42,3	48,8	72,7
XIII San Luis	60,0	64,4	69,2	71,1
XIV Cuenca Sal	82,0	66,8	78,9	88,9
XV Others	91,0	77,9	84,2	98,2
National	59,4	70,6	76,0	68,6